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and

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Proposed Attorneys for Debtor and Debtor-In-Possession

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

Case No. BK-S-06-10725 LBR

USA COMMERCIAL MORTGAGE
 COMPANY,

Chapter 11

**AMENDED ATTORNEY
 INFORMATION SHEET**

Debtor.

Date of Hearing: OST PENDING
 Time of Hearing: OST PENDING

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As required by the Court, I have contacted the parties listed below regarding the proposed Order Shortening Time. They agree or disagree to the time being shortened, as indicated below:

NAME	DATE CONTACTED	AGREE	DISAGREE
August B. Landis Assistant U.S. Trustee	April 27, 2006	X	

NOTE: Mr. Landis has promptly responded to the voice message left for him, and has indicated his agreement to regarding the proposed Order Shortening Time. Accordingly, the Attorney Information Sheet has been amended.

Respectfully submitted on April 27, 2006.

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and

/s/ Jeanette E. McPherson

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